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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**NOTICE OF WITHDRAWAL OF ONE  
HUNDRED THIRTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS  
(NO LIABILITY DERIVATIVES CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

**PLEASE TAKE NOTICE** that Lehman Brothers Holdings Inc. (the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, is withdrawing without prejudice its One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 16865] **solely as to the claims listed on Exhibit A attached hereto.** The

Plan Administrator reserves its rights to object to the claims listed on Exhibit A on any grounds in the future.

Dated: May 17, 2013  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons

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**Exhibit A**

**Claims for Which Objection Is Withdrawn Without Prejudice:**

<b>Claimant Name</b>	<b>Claim Number</b>	<b>Claimant Response ECF No.</b>
GILA RIVER POWER, L.P.	67522	17681
GILA RIVER POWER, L.P.	67523	17681